

ASX Company Announcement



Admiralty Resources NL
A.B.N. 74 010 195 972

Level 14, 200 Queen Street
Melbourne VIC 3000

[t] +61-3-9670 1838

[f] +61-3-9670 1898

[w] www.ady.com.au

8 November 2007

Australian Securities Exchange Limited
Company Announcements Office

Dear Sir,

Results of the Annual General Meeting held on 8 November 2007 at 10.00am at Bourke Room 2 of the RACV Club, 501 Bourke Street Melbourne.

As required by Section 251AA (2) of the Corporations Act the following statistics are provided in respect to each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies was:

1. "To elect as a director Prof. J. Ross Harper, who retires by rotation in accordance with Article 40.1 of the Company's constitution and who is eligible for re-election."

Votes where the proxy directed to vote "for" the motion	346,898,331
Votes where the proxy directed to vote "against" the motion	11,374,440
Votes where the proxy may exercise a discretion how to vote	12,882,097

In addition the number of votes where the proxy was directed to abstain from voting	511,110
---	---------

The result of the motion was as follows:
The ordinary resolution was carried on a show of hands

2. "To elect Mr. Anthony Blumberg as a director, who was appointed to the board since the last general meeting, in accordance with article 38.1 of the Company's constitution."

Votes where the proxy directed to vote "for" the motion	346,630,119
Votes where the proxy directed to vote "against" the motion	11,600,652
Votes where the proxy may exercise a discretion how to vote	12,865,097

In addition the number of votes where the proxy was directed to abstain from voting	570,110
---	---------

The result of the motion was as follows:
The ordinary resolution was carried on a show of hands

3. "To elect Mr. R. Michael Clarke as a director, who was appointed to the board since the last general meeting, in accordance with article 38.1 of the Company's constitution."

Votes where the proxy directed to vote "for" the motion	358,128,848
Votes where the proxy directed to vote "against" the motion	219,623
Votes where the proxy may exercise a discretion how to vote	12,831,897

In addition the number of votes where the proxy was directed to abstain from voting 485,610

The result of the motion was as follows:
The ordinary resolution was carried on a show of hands

4. "That the Remuneration Report for the year ended 30 June 2007 (as set out in the Directors' Report) is adopted."

Votes where the proxy directed to vote "for" the motion	355,313,174
Votes where the proxy directed to vote "against" the motion	2,354,347
Votes where the proxy may exercise a discretion how to vote	12,647,332

In addition the number of votes where the proxy was directed to abstain from voting 1,324,925

The result of the motion was as follows:
The ordinary resolution was carried on a show of hands

5. "That, pursuant to and in accordance with Listing Rule 7.4 of the Listing Rules of the ASX Limited, the Company approve and ratify the issue of 25,699,999 fully paid ordinary shares in the capital of the Company together with one attaching option exercisable at \$0.10 on or before 30 November 2007 for every 2 ordinary shares subscribed for and issued between 18 December 2006 and 31 January 2007 at a price of A\$0.085 each for shares issued to clients Cygnet Capital, Martin Place Securities, and Pinnacle Equities to raise A\$2.18 million."

Votes where the proxy directed to vote "for" the motion	343,117,002
Votes where the proxy directed to vote "against" the motion	14,719,504
Votes where the proxy may exercise a discretion how to vote	12,457,797

In addition the number of votes where the proxy was directed to abstain from voting 1,371,675

The result of the motion was as follows:
The ordinary resolution was carried on a show of hands

6. "That, pursuant to and in accordance with Listing Rule 7.4 of the Listing Rules of the ASX Limited, the Company approve and ratify the issue of 27,948,353 fully paid ordinary shares in the capital of the Company issued on 13 July 2007 at a price of A\$0.238 each to Cornell Capital Partners Offshore LP to raise A\$6.65 million."

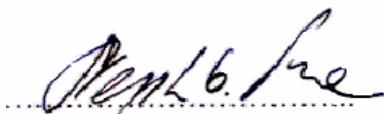
Votes where the proxy directed to vote "for" the motion	343,990,052
Votes where the proxy directed to vote "against" the motion	13,846,454
Votes where the proxy may exercise a discretion how to vote	12,457,797

In addition the number of votes where the proxy was directed to abstain from voting	1,371,675
---	-----------

The result of the motion was as follows:
The ordinary resolution was carried on a show of hands

Dated this 8th day of November 2007.

Yours faithfully,
ADMIRALTY RESOURCES NL



Stephen Prior
Secretary.