



MARKET RELEASE

1 September 2010

Admiralty Resources NL

TRADING HALT

The securities of Admiralty Resources NL (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 3 September 2010 or when the announcement is released to the market.

Security Code: ADY

A handwritten signature in black ink, appearing to read 'Gregory Seeto', is written over the printed name.

Gregory Seeto
Adviser, Issuers (Brisbane)

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ADMIRALTY RESOURCES

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1 September 2010

ATTENTION: Mr Greg Seeto
Adviser, Issuers (Brisbane)
ASX Markets Supervision Pty Ltd
Riverside Centre
Level 5, 123 Eagle Street,
BRISBANE QLD 4000

By email to greg.seeto@asx.com.au
Cc: patrick.oconnor@asx.com.au

Dear Greg,

REQUEST FOR A TRADING HALT

We hereby request that a trading halt from quotation is applied on the securities of Admiralty Resources NL (ADY) pending the release of an announcement to the market. The following information is provided in relation to the request for a trading halt pursuant to Listing Rule 17.1:

1. The Company is finalising the terms of a transaction that will affect its major asset.
2. We request this trading halt to remain in place until Thursday 2 September 2010 or when the announcement is released to the ASX, whichever is the earlier.
3. We are not aware of any reason why the trading halt should not be granted.
4. There is no other information that needs to be provided to support this request.

Yours sincerely,

Stephen C. Prior
Executive Director

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