

# NEWS RELEASE

**Release Time** IMMEDIATE  
**Date** 25 November 2009

## CORRECTION TO NON-RENOUNCEABLE RIGHTS OFFER RESULTS

Admiralty Resources NL advises a correction to the announcement released to the market on 4 November 2009 detailing the results of the Non-Renounceable Rights Offer conducted by the Company in October 2009.

The allotment of fully paid ordinary shares pursuant to Letter of Offer dated 6 October 2009 is as follows:

<b>Date of allotment:</b>	4 November 2009
<b>Number of securities allotted:</b>	417,678,004
<b>Issued capital following allotment:</b>	2,088,390,020

Yours faithfully,



**Stephen C. Prior**  
Company Secretary

---

Further information on Admiralty Resources NL can be found on our Internet site:  
[www.ady.com.au](http://www.ady.com.au)

**Australia**  
Investor Relations  
Tel: +61 3 9642 8787  
Email: [investors@ady.com.au](mailto:investors@ady.com.au)