



Admiralty Resources NL
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26 August 2009

Mr Patrick O'Connor
Senior Adviser, Issuers (Brisbane)
ASX Markets Supervision Pty Ltd
Level 5 Riverside Centre, 123 Eagle Street
Brisbane QLD 4000

By email to Patrick.OConnor@asx.com.au

REQUEST FOR A TRADING HALT

Dear Mr O'Connor,

We request that a trading halt from quotation of the Company's listed securities (ADY) pending the release of a market announcement. The following information is provided in relation to this trading halt pursuant to Listing Rule 17.1..

- The company is finalising the settlement to acquire the 40% of SCM Vallenar Iron Company from Wyndham Explorations S.A.;
- We request the trading halt to be in place till the commencement of trading on Thursday 27 August 2009;
- We expect to release an announcement prior to the lift of the trading halt informing the market of the outcome of the discussions;
- We are not aware of any reasons why the trading halt should not be granted;
- There is no other information that needs to be provided to support this request.

Yours faithfully,

Stephen C. Prior
Company Secretary